

Biological Invasions: From Critters to Mathematics



Tom Robbins

Department of Mathematics

University of Utah

<http://www.math.utah.edu/~robbins>

Outline

- * Biology background

Outline

- * Biology background
- * Historical example

Outline

- * Biology background
- * Historical example
- * Model for terrestrial plant species

Biological Invasions?

- * What are biological invasions?
 - * A biological invasion is the introduction and spread of an exotic species within an ecosystem.

Biological Invasions?

- * What are biological invasions?
 - * A biological invasion is the introduction and spread of an exotic species within an ecosystem.
- * Why are biological invasions important?
 - * Economic impact (\$100 billion by 1991)
 - * Contribute to the loss of biodiversity
 - * Are a threat to endangered species

Example of Loss in Biodiversity

European zebra mussel (*Dreissena polymorpha*)



- ✿ Introduced into the Great Lakes in the mid-1980s

Example of Loss in Biodiversity

European zebra mussel (*Dreissena polymorpha*)



- * Introduced into the Great Lakes in the mid-1980s
- * Filter feeder, removing the zooplankton and algae from the water column

Example of Loss in Biodiversity

European zebra mussel (*Dreissena polymorpha*)



- * Introduced into the Great Lakes in the mid-1980s
- * Filter feeder, removing the zooplankton and algae from the water column
- * Competes with the native crustaceans

Example of Loss in Biodiversity

European zebra mussel (*Dreissena polymorpha*)



- * Introduced into the Great Lakes in the mid-1980s
- * Filter feeder, removing the zooplankton and algae from the water column
- * Competes with the native crustaceans
- * Decline in native crustaceans → decline in the native fish population

Conceptual Framework

- * Arrival and Establishment
 - * Most invasions fail!
 - * Invasion (or propagule) pressure is important
 - * All communities are invisable

Conceptual Framework

- * Arrival and Establishment
 - * Most invasions fail!
 - * Invasion (or propagule) pressure is important
 - * All communities are invisable
- * Spread

Conceptual Framework

- * Arrival and Establishment
 - * Most invasions fail!
 - * Invasion (or propagule) pressure is important
 - * All communities are invasible
- * Spread
- * Equilibrium and effects
 - * Most invaders have only minor consequences
 - * Few have disastrous consequences!

Establishment of Invasive Species

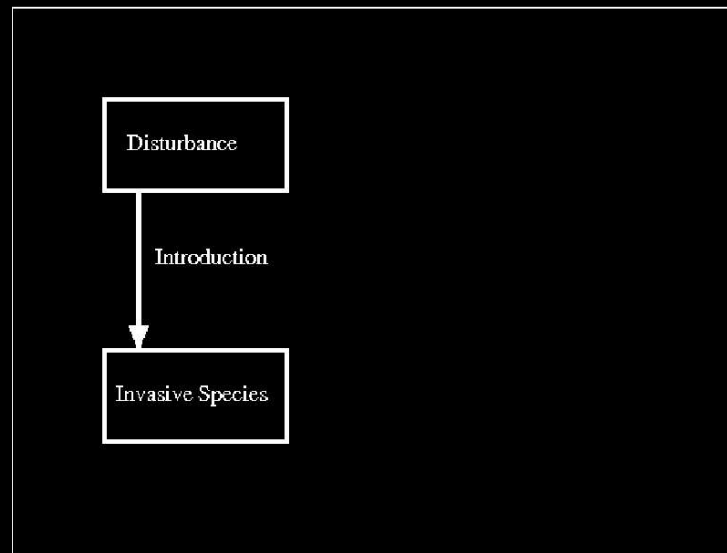
- * How do biological invasions become established?



Natural or man-made disturbance in an ecosystem

Establishment of Invasive Species

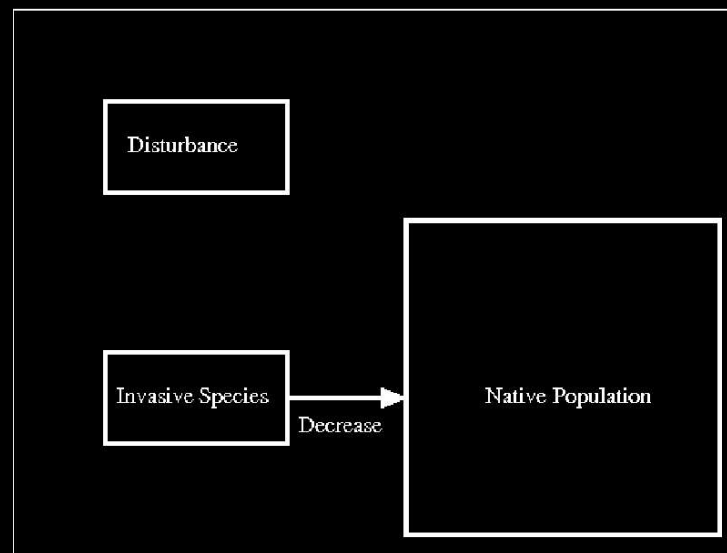
- * How do biological invasions become established?



Introduction of an exotic species

Establishment of Invasive Species

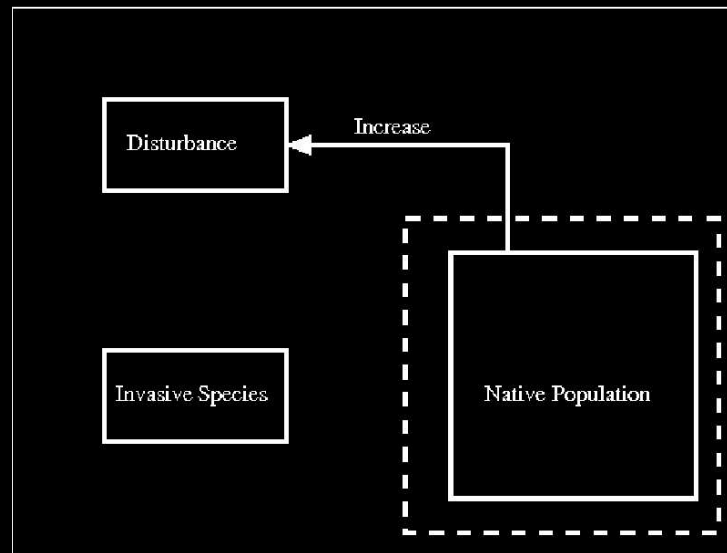
- * How do biological invasions become established?



- Decrease in the native species by
- Direct competition for resources
 - Indirectly by external predation

Establishment of Invasive Species

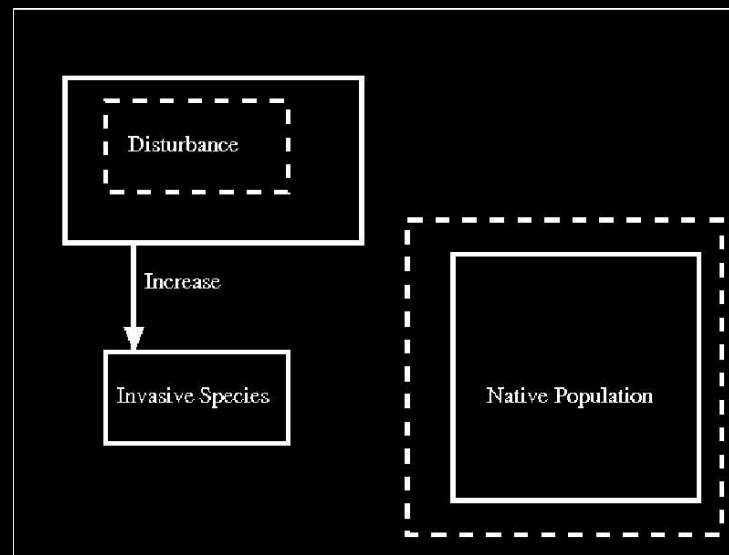
- ✿ How do biological invasions become established?



Increase in the disturbed habitat

Establishment of Invasive Species

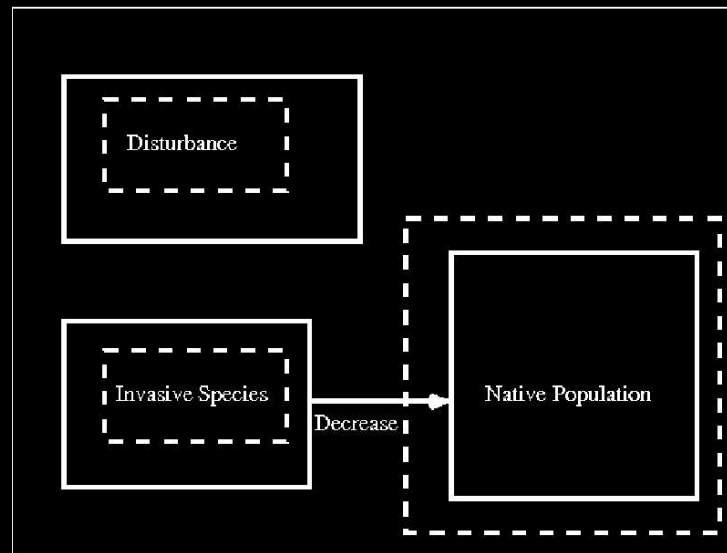
- ✿ How do biological invasions become established?



Increase in resources for the exotic

Establishment of Invasive Species

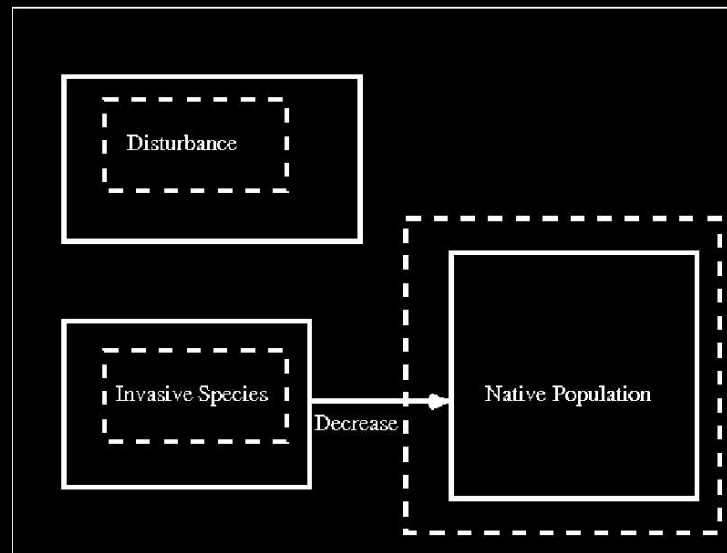
- ✿ How do biological invasions become established?



Further decrease in the native population

Establishment of Invasive Species

- * How do biological invasions become established?



Dispersal ability is a governing factor!

Muskrat Invasion

North American muskrat (*Ondatra zibethica*)



- * Brought to Europe for fur-breeding in early 1900's

Muskrat Invasion

North American muskrat (*Ondatra zibethica*)



- * Brought to Europe for fur-breeding in early 1900's
- * In 1905, five muskrats were released near Prague

Muskrat Invasion

North American muskrat (*Ondatra zibethica*)



- * Brought to Europe for fur-breeding in early 1900's
- * In 1905, five muskrats were released near Prague
- * Spread and reproduced (with other escaped groups), inhabiting the entire continent in 50 years

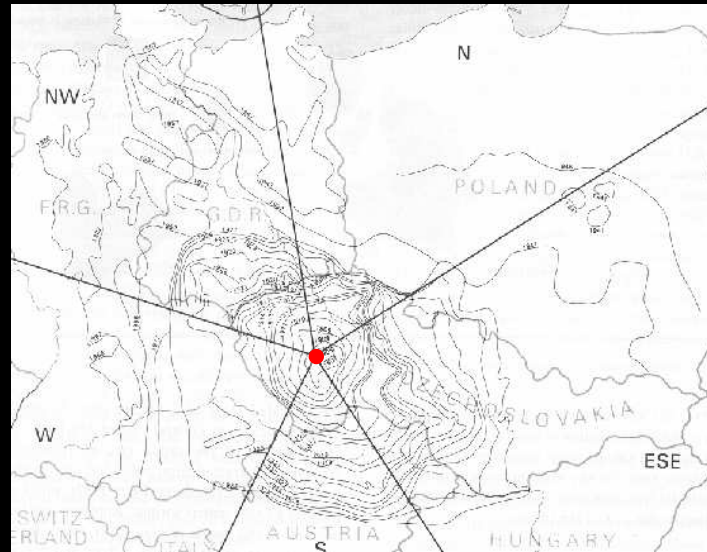
Muskrat Invasion

North American muskrat (*Ondatra zibethica*)



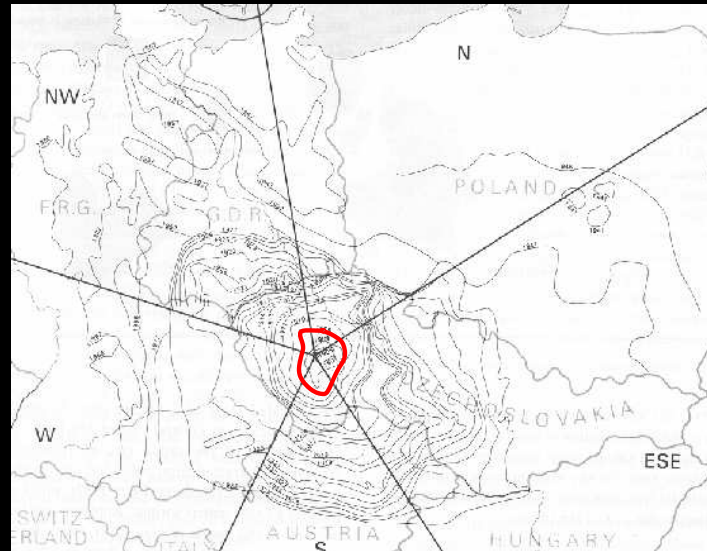
- * Brought to Europe for fur-breeding in early 1900's
- * In 1905, five muskrats were released near Prague
- * Spread and reproduced (with other escaped groups), inhabiting the entire continent in 50 years
- * Today, they number many millions

Spread of North American Muskrat



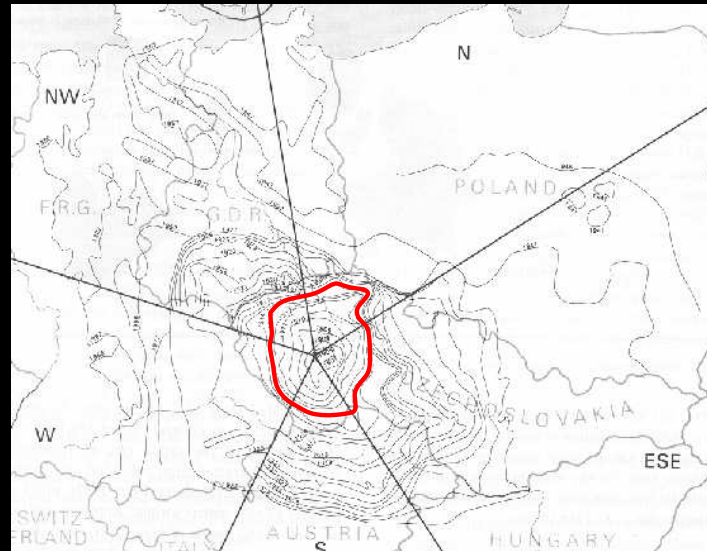
$t = 1905$ (initial introduction)

Spread of North American Muskrat



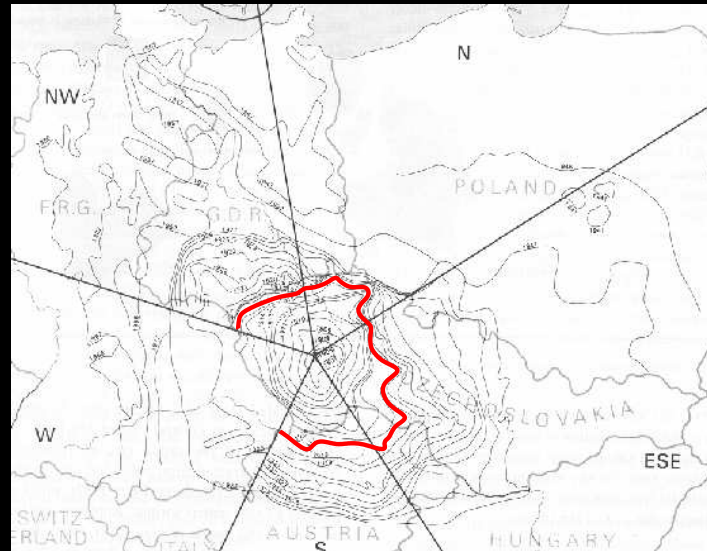
$t = 1909$

Spread of North American Muskrat



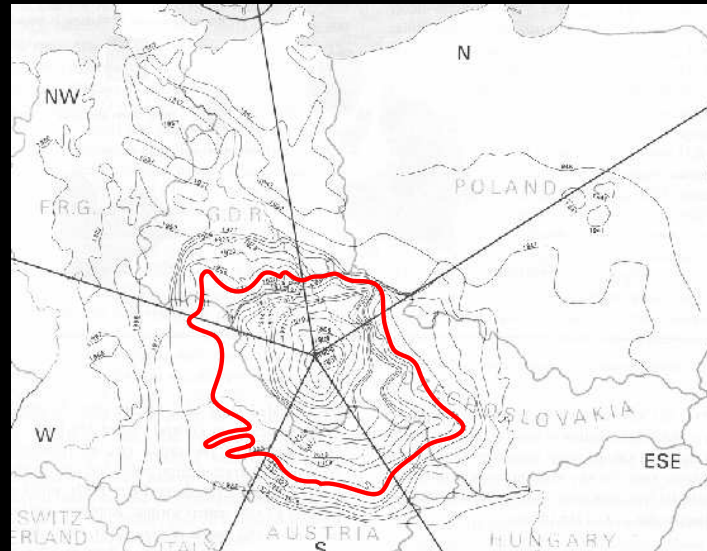
$t = 1913$

Spread of North American Muskrat



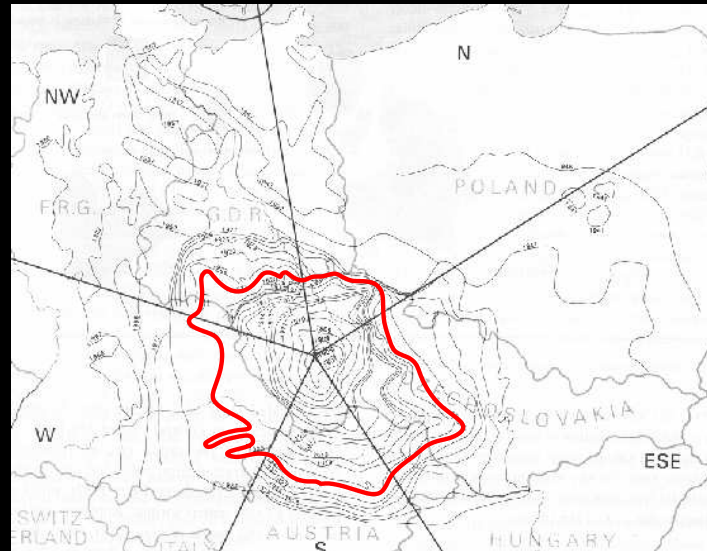
$t = 1917$

Spread of North American Muskrat



$t = 1921$

Spread of North American Muskrat



$t = 1921$

- * Skellam's Model:
 - * Individuals disperse and reproduce continuously
 - * Movement is a random diffusion process
 - * Population growth is Malthusian

Skellam's Model

$$\frac{\partial n}{\partial t} = D \left(\frac{\partial^2 n}{\partial x^2} + \frac{\partial^2 n}{\partial y^2} \right) + r_0 n$$

where

- * n is the population density
- * D is the diffusion constant
- * r_0 is the intrinsic rate of growth

Skellam's Model

$$\frac{\partial n}{\partial t} = D \left(\frac{\partial^2 n}{\partial x^2} + \frac{\partial^2 n}{\partial y^2} \right) + r_0 n$$

ODE, exponential growth

where

- * n is the population density
- * D is the diffusion constant
- * r_0 is the intrinsic rate of growth

Skellam's Model

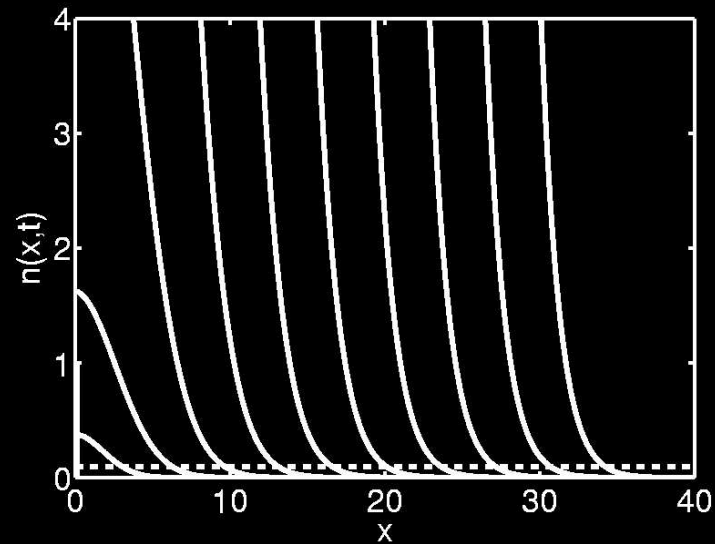
$$\frac{\partial n}{\partial t} = D \left(\frac{\partial^2 n}{\partial x^2} + \frac{\partial^2 n}{\partial y^2} \right) + r_0 n$$

Spatial Movement (similar to heat flow)

where

- * n is the population density
- * D is the diffusion constant
- * r_0 is the intrinsic rate of growth

Skellam Solution

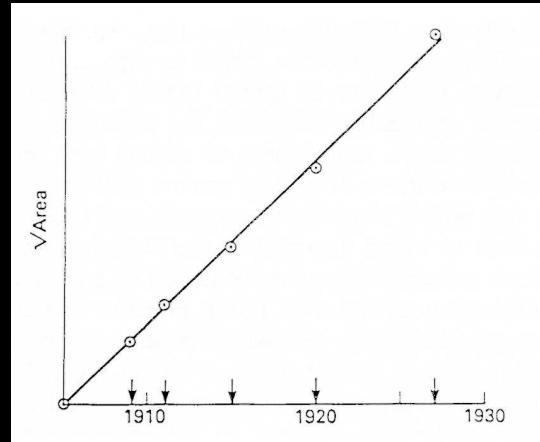


$$n(x, t) = \frac{n_0}{4\pi Dt} \exp\left\{r_0 t - \frac{r^2}{4Dt}\right\}$$

where

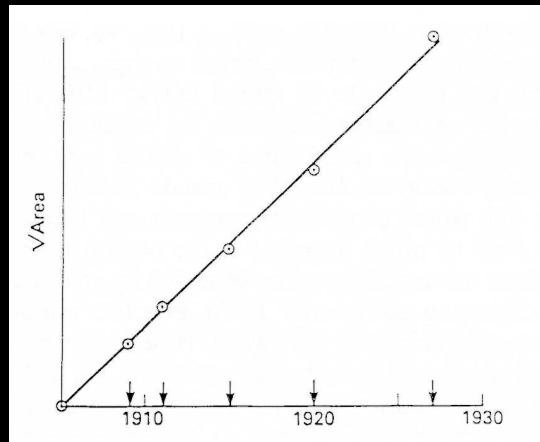
- * $n(x, 0) = n_0 \delta(x)$
- * $r^2 = x^2 + y^2$, radial distance

Skellam Analysis



- ✿ Predicted the area of invasion from the model

Skellam Analysis



- * Predicted the area of invasion from the model
- * Estimated the area from the Ulbrich map

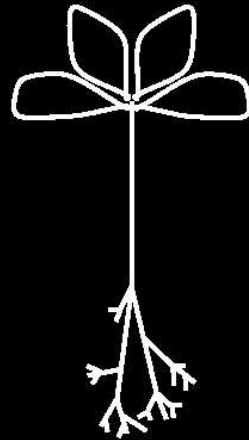
Skellam Model

- * Growth and dispersal are **continuous**

Skellam Model

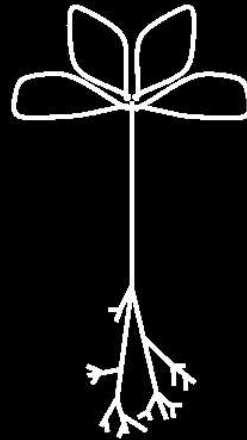
- * Growth and dispersal are **continuous**
- * Movement is a **random diffusion process**

Biological model: terrestrial plant species



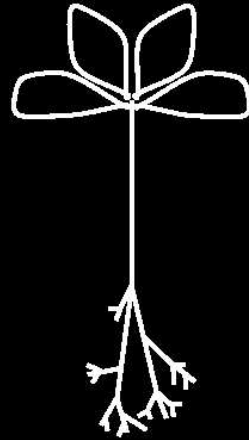
- * Infinite, one-dimensional environment

Biological model: terrestrial plant species



- * Infinite, one-dimensional environment
- * Assume that growth and dispersal occur in distinct, nonoverlapping stages

Biological model: terrestrial plant species



- * Infinite, one-dimensional environment
- * Assume that growth and dispersal occur in distinct, nonoverlapping stages
- * Plant survival is limited to one cycle, with nonoverlapping generations

Mathematical model

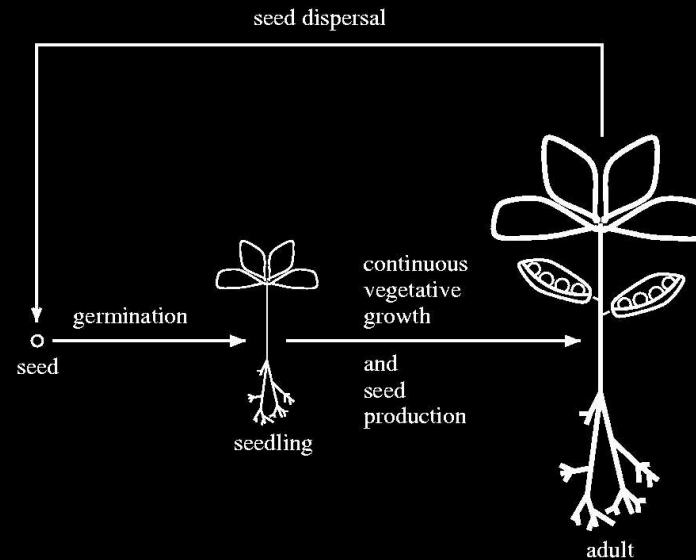
Integrodifference equation (IDE) model for the population density

$$N_{\tau+1}(x) = \int_{-\infty}^{+\infty} f(N_{\tau}(y); y)k(x, y)dy$$

where

- * $N_{\tau}(x)$ is the population density
- * f is the nonlinear growth function
- * $k(x, y)$ dispersal kernel

Growth Function



$$N_{\tau+\frac{1}{2}}(x) = f(N_{\tau}(x); x)$$

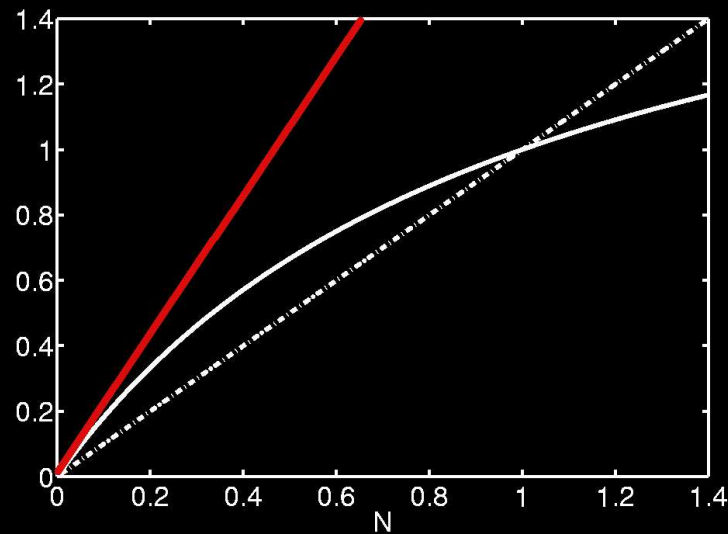
- * $N_{\tau}(x)$ is the seed density at the start of generation τ
- * $N_{\tau+\frac{1}{2}}(x)$ is the seed density at the end of generation τ before dispersal

Growth Function example

Beverton-Holt stock-recruitment curve

$$f(N) = \frac{r_0 N}{1 + [(r_0 - 1)N]}$$

where r_0 is the per capita reproductive ratio



$$r_0 = 2.0$$

Dispersal Kernel

- * $k(x, y)$ is a pdf for a seed released from a location y being deposited at a location x

$$\int_{-\infty}^{+\infty} k(x, y) dx = 1$$

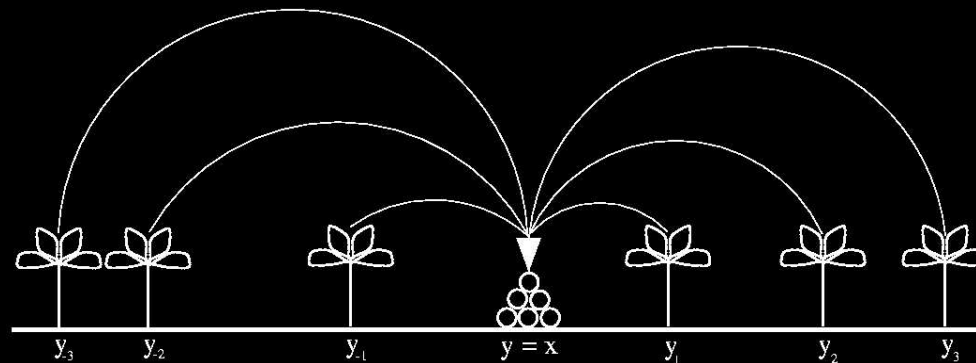
Dispersal Kernel

- * $k(x, y)$ is a pdf for a seed released from a location y being deposited at a location x

$$\int_{-\infty}^{+\infty} k(x, y) dx = 1$$

- * The IDE is the sum of all seeds dispersed to x

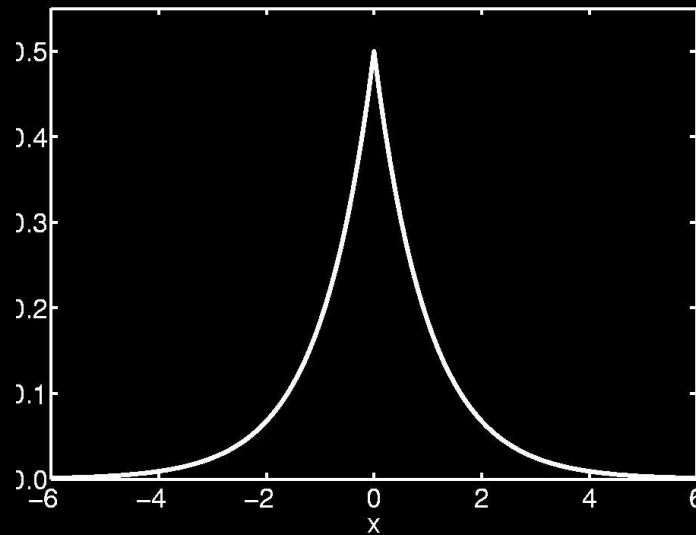
$$\int_{-\infty}^{+\infty} N_{\tau+\frac{1}{2}}(y) k(x, y) dy$$



Laplace Dispersal Kernel

The dispersal kernel is given by the Laplace distribution

$$k(x - y) = \sqrt{\frac{a}{4D}} \exp \left\{ -\sqrt{\frac{a}{D}} |x - y| \right\}$$



$$D = 1 \text{ and } a = 1$$

Homogeneous Environment

- * Infinite, one-dimensional homogeneous environment

Homogeneous Environment

- * Infinite, one-dimensional homogeneous environment
- * Growth function of the form $f(N; y) = f(N)$

Homogeneous Environment

- * Infinite, one-dimensional homogeneous environment
- * Growth function of the form $f(N; y) = f(N)$
- * The dispersal kernel is translation invariant, i.e.,

$$k(x, y) = k(x - y)$$

Homogeneous Environment

- * Infinite, one-dimensional homogeneous environment
- * Growth function of the form $f(N; y) = f(N)$
- * The dispersal kernel is translation invariant, i.e.,

$$k(x, y) = k(x - y)$$

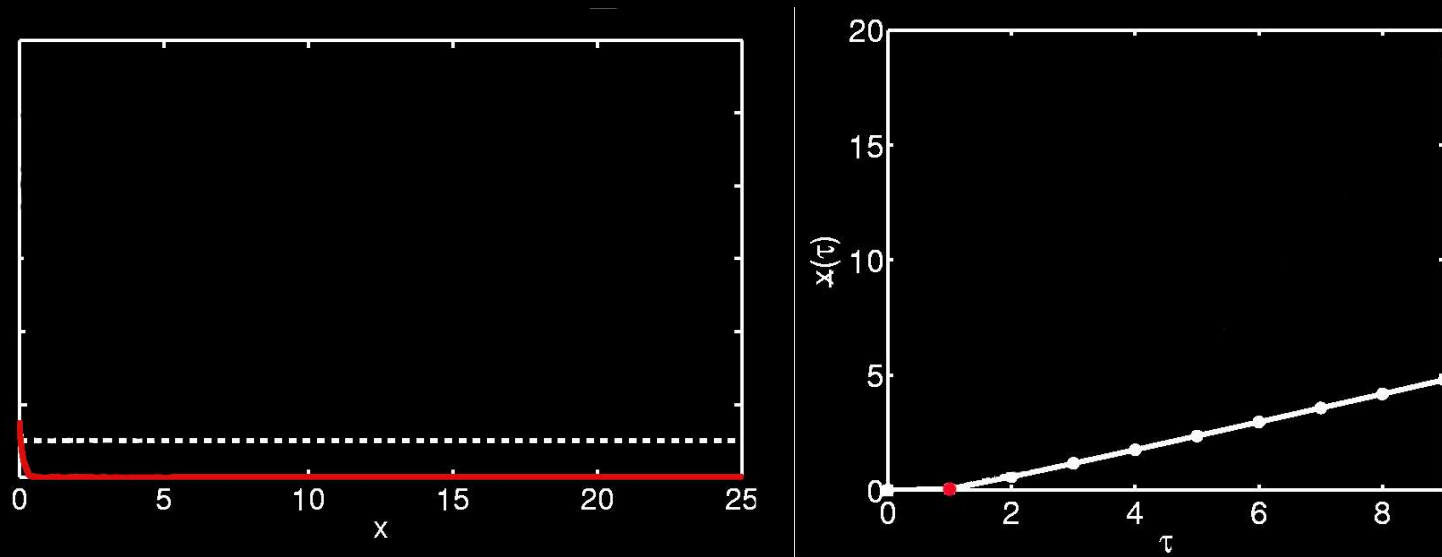
- * The IDE model reduces to the convolution integral

$$N_{\tau+1}(x) = \int_{-\infty}^{+\infty} f(N_{\tau}(y))k(x - y)dy$$

Traveling Wave Solution

The solution of the IDE approaches a traveling wave (TW) for the initial population density

$$N_0(x) = \delta(x)$$

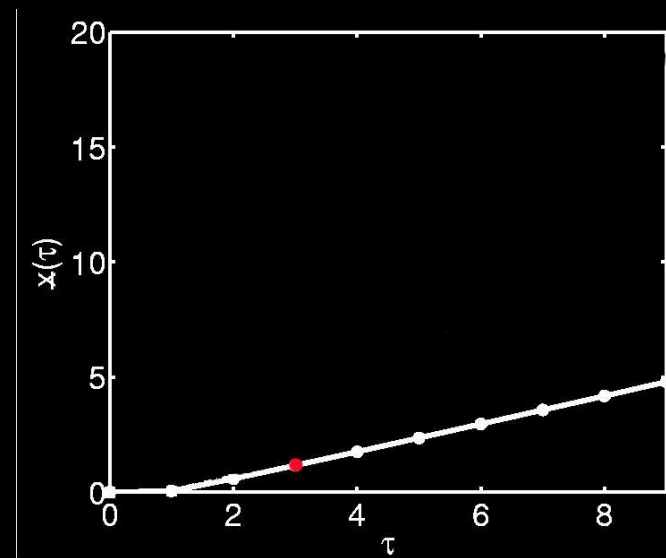
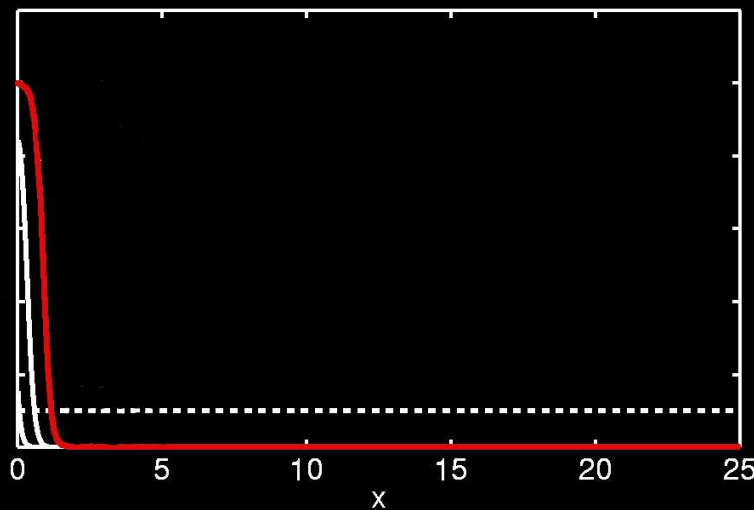


$$r_0 = 6, D = 1 \text{ and } a = 10$$

Traveling Wave Solution

The solution of the IDE approaches a traveling wave (TW) for the initial population density

$$N_0(x) = \delta(x)$$

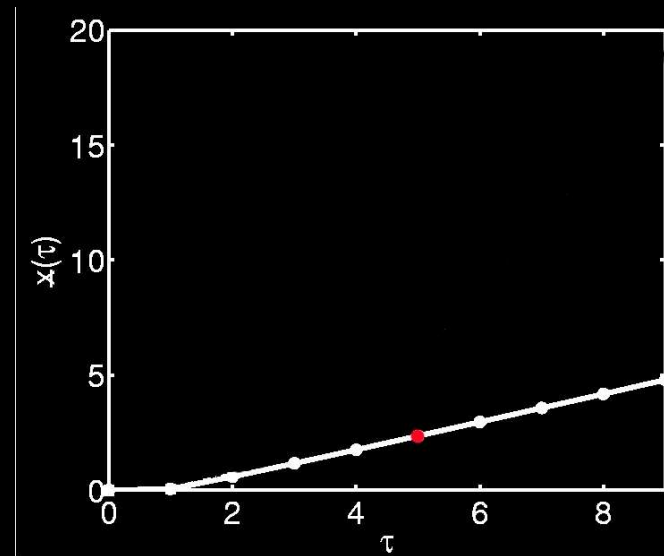
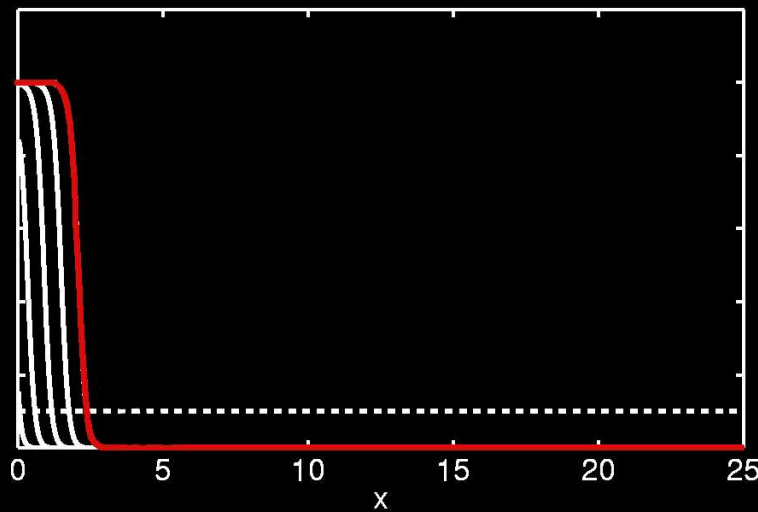


$$r_0 = 6, D = 1 \text{ and } a = 10$$

Traveling Wave Solution

The solution of the IDE approaches a traveling wave (TW) for the initial population density

$$N_0(x) = \delta(x)$$

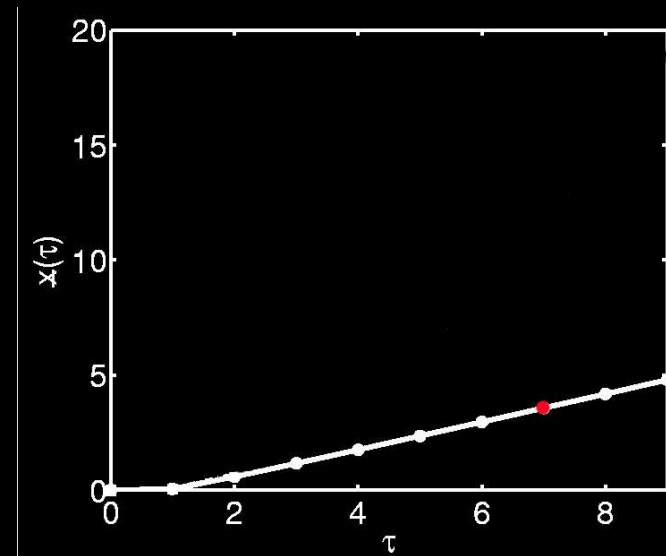
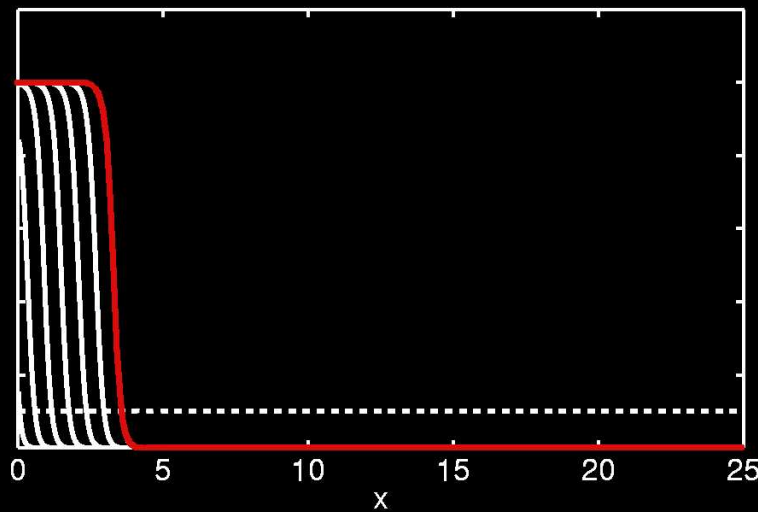


$$r_0 = 6, D = 1 \text{ and } a = 10$$

Traveling Wave Solution

The solution of the IDE approaches a traveling wave (TW) for the initial population density

$$N_0(x) = \delta(x)$$

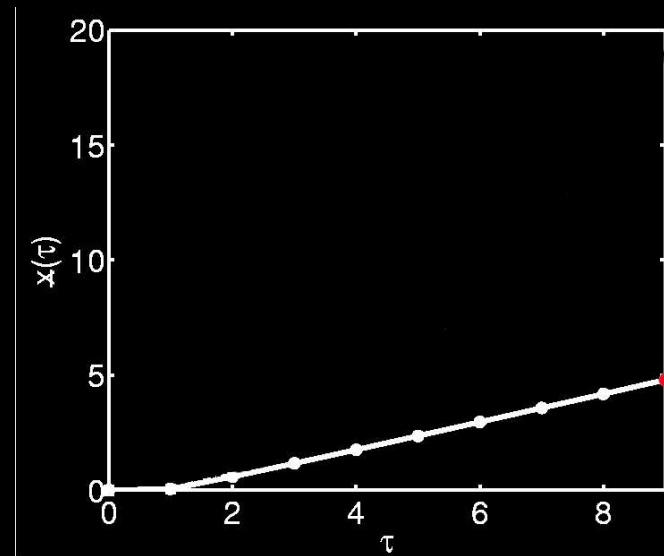
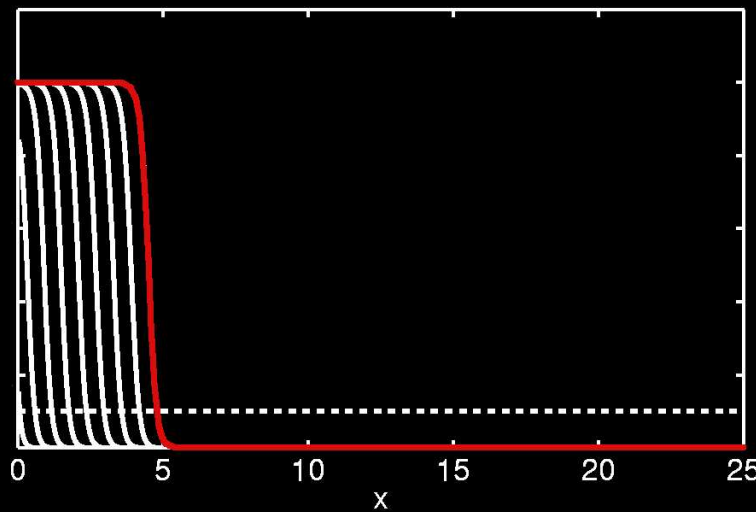


$$r_0 = 6, D = 1 \text{ and } a = 10$$

Traveling Wave Solution

The solution of the IDE approaches a traveling wave (TW) for the initial population density

$$N_0(x) = \delta(x)$$



$$r_0 = 6, D = 1 \text{ and } a = 10$$

Traveling Wave Results

- * Homogeneous one-dimensional environment

Traveling Wave Results

- * Homogeneous one-dimensional environment
- * $N_0(x)$ has compact support

Traveling Wave Results

- * Homogeneous one-dimensional environment
- * $N_0(x)$ has compact support
- * f is monotonic, bounded above and no Allee effect

Traveling Wave Results

- * Homogeneous one-dimensional environment
- * $N_0(x)$ has compact support
- * f is monotonic, bounded above and no Allee effect
- * The dispersal kernel has a *moment generating function*

$$U(s) = \int_{-\infty}^{+\infty} k(x) \exp\{|x|s\} dx$$

Traveling Wave Results

- * Homogeneous one-dimensional environment
- * $N_0(x)$ has compact support
- * f is monotonic, bounded above and no Allee effect
- * The dispersal kernel has a *moment generating function*

$$U(s) = \int_{-\infty}^{+\infty} k(x) \exp\{|x|s\} dx$$

- * The asymptotic rate of spread is given by

$$c^* = \min_{0 < s} \left[\frac{1}{s} \ln (r_0 U(s)) \right]$$

[Weinberger - 1982]

Dispersion Relation

- * A TW, with positive wave speed c , is of the form

$$N_{\tau+1}(x) = N_{\tau}(x - c).$$

Dispersion Relation

- * A TW, with positive wave speed c , is of the form

$$N_{\tau+1}(x) = N_{\tau}(x - c).$$

- * Near the front, population densities are low, so the IDE can be approximated by

$$N_{\tau}(x - c) = r_0 \int_{-\infty}^{+\infty} k(x - y) N_{\tau}(y) dy,$$

where $r_0 = f'(0)$.

Dispersion Relation

- * A TW, with positive wave speed c , is of the form

$$N_{\tau+1}(x) = N_{\tau}(x - c).$$

- * Near the front, population densities are low, so the IDE can be approximated by

$$N_{\tau}(x - c) = r_0 \int_{-\infty}^{+\infty} k(x - y) N_{\tau}(y) dy,$$

where $r_0 = f'(0)$.

- * TW ansatz: near the leading edge of the wave

$$N_{\tau}(x) \propto e^{-sx}$$

for $s > 0$.

Dispersion Relation

- * From this assumption

$$e^{-sx} e^{sc} = r_0 \int_{-\infty}^{+\infty} k(x-y) e^{-sy} dy.$$

Dispersion Relation

- * From this assumption

$$e^{-sx} e^{sc} = r_0 \int_{-\infty}^{+\infty} k(x-y) e^{-sy} dy.$$

- * Make the change of variables

$$u \equiv x - y.$$

Dispersion Relation

- * From this assumption

$$e^{-sx} e^{sc} = r_0 \int_{-\infty}^{+\infty} k(x-y) e^{-sy} dy.$$

- * Make the change of variables

$$u \equiv x - y.$$

- * We have the characteristic equation

$$e^{sc} = r_0 \int_{-\infty}^{+\infty} k(u) e^{su} du = r_0 U(s).$$

Dispersion Relation

- ✿ From this assumption

$$e^{-sx} e^{sc} = r_0 \int_{-\infty}^{+\infty} k(x-y) e^{-sy} dy.$$

- ✿ Make the change of variables

$$u \equiv x - y.$$

- ✿ We have the characteristic equation

$$e^{sc} = r_0 \int_{-\infty}^{+\infty} k(u) e^{su} du = r_0 U(s).$$

- ✿ Solving for c as a function of s

$$c(s) = \frac{1}{s} \ln (r_0 U(s)).$$

[Kot *et al.* - 1996]

Laplace Kernel Dispersion Relation

- * The moment generating function

$$U(s) = \int_{-\infty}^{+\infty} \sqrt{\frac{a}{4D}} \exp \left\{ -\sqrt{\frac{a}{D}} |u| \right\} e^{su} du = \frac{a}{D} \left[\frac{1}{a/D - s^2} \right]$$

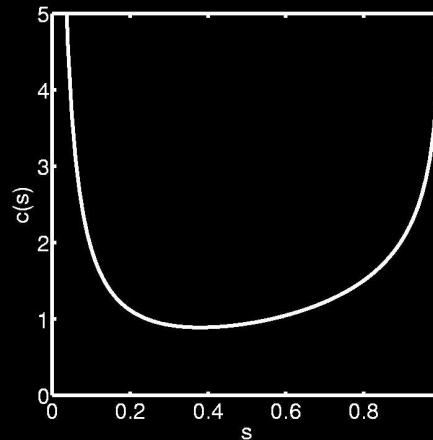
Laplace Kernel Dispersion Relation

- * The moment generating function

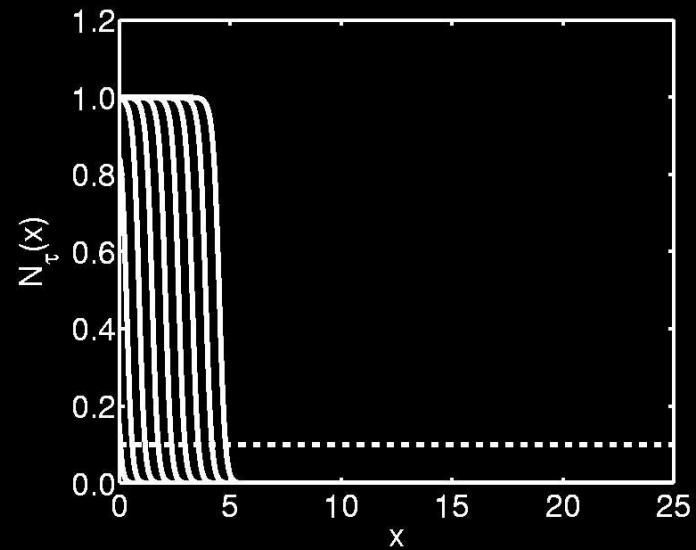
$$U(s) = \int_{-\infty}^{+\infty} \sqrt{\frac{a}{4D}} \exp \left\{ -\sqrt{\frac{a}{D}} |u| \right\} e^{su} du = \frac{a}{D} \left[\frac{1}{a/D - s^2} \right]$$

- * The dispersion relation

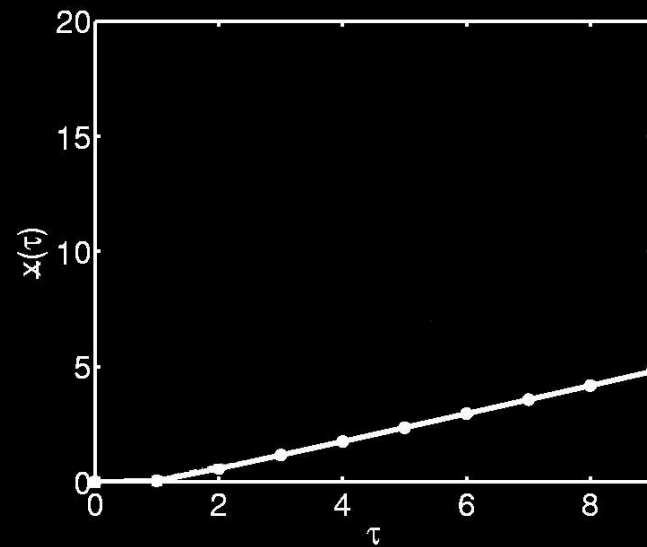
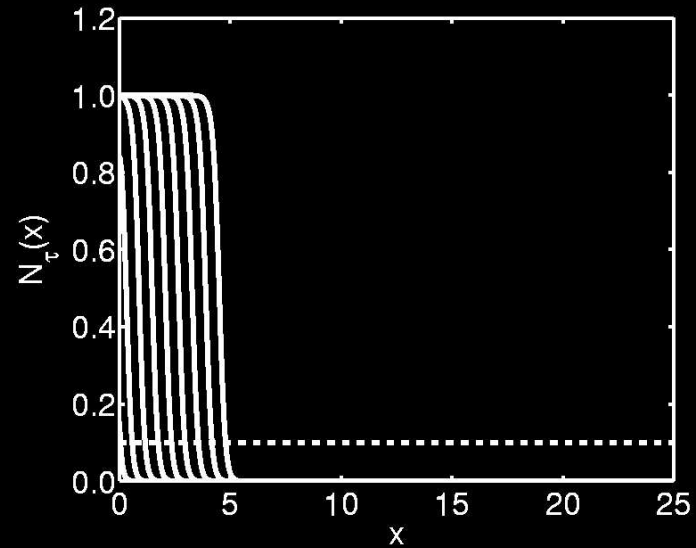
$$c(s) = \frac{1}{s} \ln \left\{ r_0 \frac{a}{D} \left[\frac{1}{a/D - s^2} \right] \right\}$$



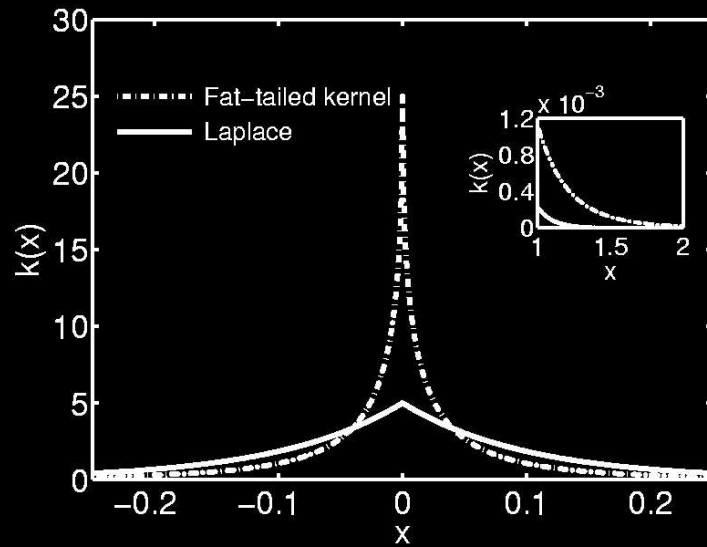
Laplace Kernel Traveling Wave



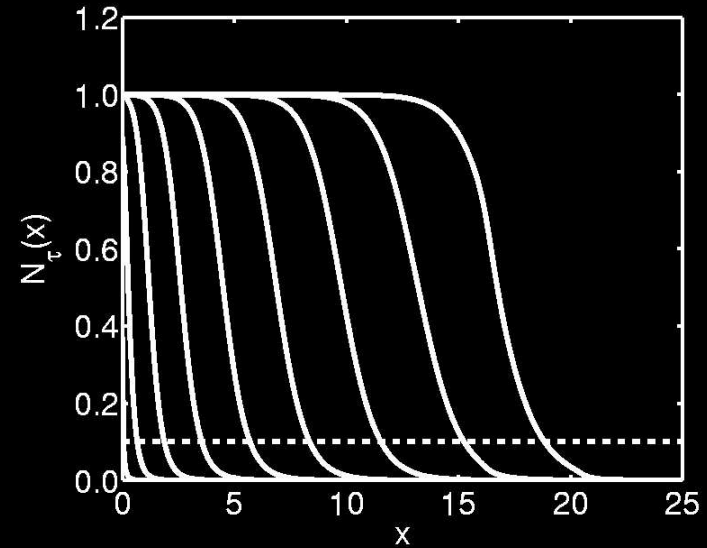
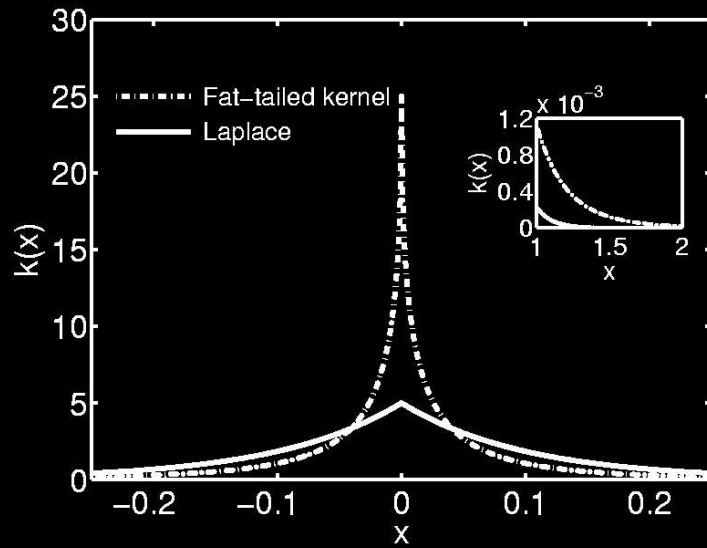
Laplace Kernel Traveling Wave



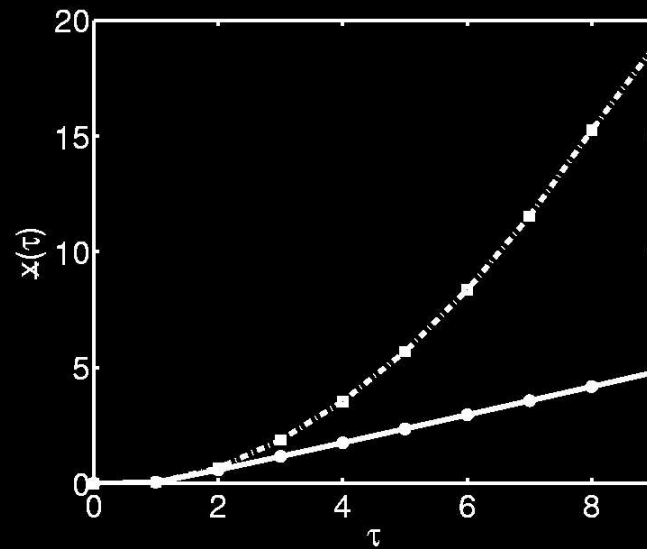
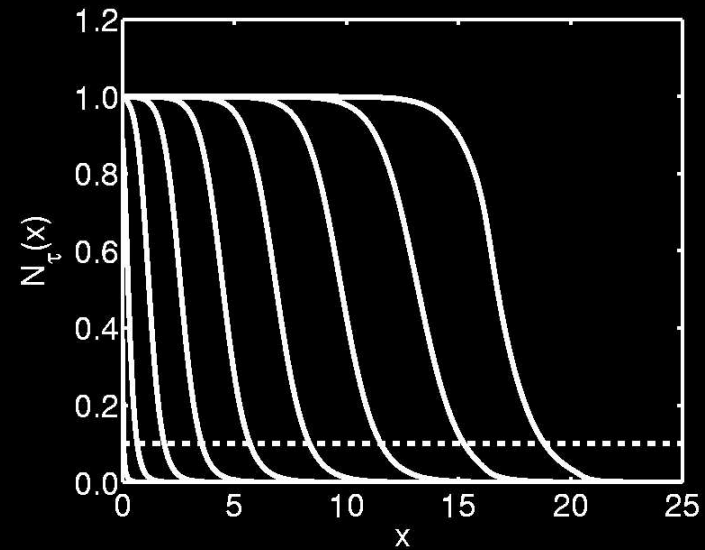
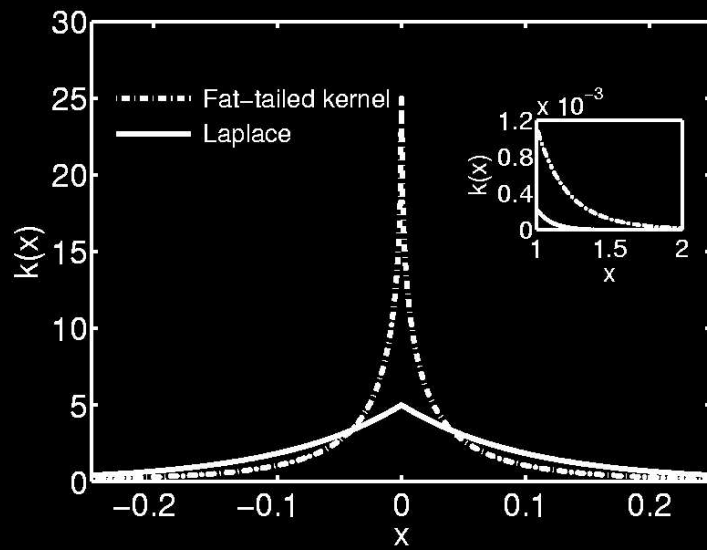
Fat-tail vs. Laplace Kernel



Fat-tail vs. Laplace Kernel



Fat-tail vs. Laplace Kernel



Summary

- * Many aspects of biological invasions to consider

Summary

- * Many aspects of biological invasions to consider
- * Homogeneous vs. heterogeneous environment, 1-d vs. 2-d, ...

Summary

- * Many aspects of biological invasions to consider
- * Homogeneous vs. heterogeneous environment, 1-d vs. 2-d, ...
- * IDE model sensitive to shape of the dispersal kernel

Summary

- * Many aspects of biological invasions to consider
- * Homogeneous vs. heterogeneous environment, 1-d vs. 2-d, ...
- * IDE model sensitive to shape of the dispersal kernel
- * Models for non-discrete time, i.e., integrodifferential equations?

References

- * C. S. Elton, *The Ecology of Invasions by Animals and Plants*, Chicago University Press, 2000.
- * M. Williamson, *Biological Invasions*, Chapman and Hall, Population and Community Biology Series (No. 15), 1997.
- * N. Shigesada and K. Kawasaki, *Biological Invasions: Theory and Practice*, Oxford University Press, Oxford Series in Ecology and Evolution, 1997.
- * M. Kot, M. A. Lewis and P. van den Driessche, *Dispersal data and the spread of invading organisms*, *Ecology*, 77 (1996), pp. 2027-2042.
- * H. F. Weinberger, *Long-time behavior of a class of biological models*, *SIAM Journal of Mathematical Analysis*, 3 (1982), pp. 353-396